EDM for Sage X3

What is a SmartSuite Style?

The SmartSuite is the generic term for the web interface allowing the deposit and retrieval of documents archived in the EDM for Sage X3 database.

As a web application, the css and associated files can be changed to a different colour scheme.

This benefits the user experience and make the V1 interface match as closely as possible to the look and feel of Sage.

Where do I get them from?

EDM for Sage X3 (R13) was released against the green look and feel.
Since the release for Sage X3 V12 which has a new blue / grey look and feel, this new style can be downloaded from the portal [here](#).

How do I change it?

On the server where EDM has been installed:

- Visit the portal using the above link and download the V12 SmartSuite Style Pack
- Un-compress the files to a temporary location
- Assuming C:\V1Home is the installation path (change as appropriate) using Windows File Explorer, from the un-compressed files:
    - Copy the deposit.png, retrieve.png, dashboard.png and retention.png in to:
      `C:\V1Home\SmartSuite\WebPortal\source\v1\modules\launcher\images`
    - Copy the v1LogoRedWhite.jpg, v1LogoRedWhite.png, dashboard.png, versionone_brand.jpg and versionone_brand.png in to:
      `C:\V1Home\SmartSuite\WebPortal\source\v1\modules\core\images`
    - Copy custom.css in to:
      `C:\V1Home\SmartSuite\WebPortal\source\style`
    - Copy login.tmpl.html in to:
      `C:\V1Home\SmartSuite\WebPortal\source\v1\modules\auth\html`

Can this be done automatically?

If you have downloaded R13 but have yet to install it, copying the files in the V12SmartSuiteStyle.zip replacing those in the \SmartSuite\FTR dir. They will then be applied as part of the normal installation.

How do I check if the new style has been applied?

Navigate to the http://V1SERVER:5002 and login to the SmartSuite as you would normally, you will see evidence of the changes straight away. There is no requirement to restart / change anything else.

If you have any feedback, please contact the team!

Get in touch about how V1 can benefit your business
T +44 (0)1625 856 500 E hello@WeAreV1.com
www.WeAreV1.com